

AUSTRALIAN STANDARD TRANSFER FORM

Use a **black pen**. Print in **CAPITAL** letters

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Unlisted Holdings – This originally signed form must be forwarded to the Issuer's Registry.

1. Stamp Duty (if applicable)

2. Full name of Fund or Structured Product	Pelathon Pub Group comprising Pelathon Hotels Limited (ACN 117 204 225), Pelathon Hotel No 2 Limited (ACN 619 064 998) and Pelathon Funds Management Limited (ACN 606 091 543, AFSL 477840)		
3. Description of Securities	Class	If not fully paid, paid to	4. Register
5. Quantity	Words		Figures
6. Full name/s of Transferor/s (Seller/s)	Given Name/s	Surname	For Company Use
		
7. Investor Number (must be quoted)		
8. Consideration	\$		9. Date of Purchase / /
10. Full name/s of Transferee/s (Buyer/s)	Title	Given Name/s	Surname
	Mr } Mrs } Ms }	
10A. Investor Number (if applicable)		
11. Full postal address of Transferee/s (Buyer/s)		
	State/Country	Postcode	

I / We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the above named Fund or Structured Product, subject to the several conditions on which I/We held the same at the time of signing hereof and I/We the Buyer/s do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed.

12. Transferor/s (Seller/s) sign here	Individual or Securityholder 1	Securityholder 2	Securityholder 3
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	Sole Director and Sole Company Secretary	Director	Director/Company Secretary

13. Day Month Year

14. Transferee/s (Buyer/s) sign here	Individual or Securityholder 1	Securityholder 2	Securityholder 3
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	Sole Director and Sole Company Secretary	Director	Director/Company Secretary

15. Day Month Year

HOW TO COMPLETE THE TRANSFER FORM FOR NON-MARKET TRANSACTIONS WHEN TRANSFERRING SECURITIES IN UNLISTED FUNDS AND STRUCTURED PRODUCTS

1. STAMP DUTY

Stamp Duty is payable on all unlisted securities by the buyer of the securities and is based on the amount of consideration (refer 8). The stamp duty is calculated at the rate applicable to the state in which the fund or structured product the securities are held is registered. If the company is incorporated outside Australia, the state or territory in which the principal register is located determines the state or territory in which the duty is payable. Transfers must be submitted to the respective State or Territory Stamp Duty office for assessment and payment of any applicable duty.

2. FULL NAME OF FUND OR STRUCTURED PRODUCT

The full name of the fund or structured product in which securities are held.

3. DESCRIPTION OF SECURITIES

e.g. Fully Paid Ordinary Units, etc...

4. REGISTER

The state on which the seller's securities are registered. This can be found on the securities certificate or statement.

5. QUANTITY

Number of securities being transferred (in both words and figures). The marking up of either number, even when initialed, invalidates the form.

6. FULL NAME OF TRANSFEROR/S OR SELLER/S

Full names must be included.

7. INVESTOR NUMBER

This number must be quoted when transferring securities.

8. CONSIDERATION

Is the full amount paid in settlement of the transfer of securities. Purchases should reflect the market price of shares as at the date of purchase. Market values are quoted in the daily newspapers.

9. DATE OF PURCHASE

Insert date of purchase or completion of the transfer.

10. FULL NAME OF TRANSFEREE/S OR BUYER/S

Insert the full names of buyer/s (a maximum of three joint holders).

Securities may not be registered in the names of a firm or business name, an estate or deceased person, a minor, a fund or a trust.

10A. INVESTOR NUMBER

If the buyer is an existing holder in the fund or structured product, please quote the existing Investor Number.

11. FULL POSTAL ADDRESS OF TRANSFEREE/S OR BUYER/S

Insert full address including the postcode. Only one address may be recorded.

12. SELLER SIGNATURE/S

- (i) Individuals - The securityholder must sign
- (ii) Joint Holdings - Where the holding is in more than one name, all of the securityholders must sign
- (iii) Power of Attorney - To sign as power of attorney, you must have already lodged it with the registry.
Alternatively, attach a certified photocopy of the power of attorney to this form.
- (iv) Deceased Estate - When the holding is in the name of an estate, all executors/administrators are required to sign. (Probate requirements must also be complied with)
- (v) Companies - Director, Company Secretary, Sole Director and Sole Company Secretary can sign.
Please indicate the office held under your signature.

13. DATE SIGNED

Insert date signed by the seller/s.

14. BUYER SIGNATURE/S

- (i) Individuals - The securityholder must sign
- (ii) Joint Holdings - Where the holding is to be registered in more than one name, all of the proposed securityholders must sign
- (iii) Power of Attorney - To sign as power of attorney, you must have already lodged it with the registry.
Alternatively, attach a certified photocopy of the power of attorney to this form.
- (iv) Deceased Estate - When the holding is in the name of an estate, all executors/administrators are required to sign. (Probate requirements must also be complied with)
- (v) Companies - Director, Company Secretary, Sole Director and Sole Company Secretary can sign.
Please indicate the office held under your signature.

15. DATE SIGNED

Insert date signed by the buyer/s.

16. AMENDMENTS

Any change made to the form must be initialed by both parties. The use of liquid paper will deem the form invalid.

Note 1. Copies of supporting documents forwarded must be certified as a correct copy by a person who in the State or Territory of certification has the power to witness a Statutory Declaration.

Note 2. Transfers or other documents that do not fully meet the company's requirements are liable to be returned unregistered.

Privacy Statement

The personal information in this form is collected by Pelathon Funds Management Ltd ("Pelathon Funds Management Ltd") as registrar for the issuer of the securities you hold. Pelathon Funds Management Ltd's privacy policy can be viewed on our website (www.pelathon.com). Pelathon operates under the AFSL: 477840 and is located at Suite 1, 207 Ben Boyd Road Neutral Bay NSW 2089.

Your personal information is required for administration of the register of securityholdings. Should some or all of the requested information not be provided correct administration of your securityholding may not be possible. Your personal information may be disclosed to the issuer of the securities you hold, it's or our related bodies corporate, external service companies such as print or mail service providers or otherwise as permitted by law. If, in accordance with the provisions of the Corporations Act the issuer of the securities you hold approves, you may be sent marketing material in addition to general corporate communications. You may elect not to receive marketing material by contacting Pelathon Funds Management Ltd.

You can obtain access to your personal information and (if required) advise of any incorrect, inaccurate or out of date data information held, by contacting Pelathon Funds Management Ltd on +61 2 9098 9100.